

Palestine Stock Exchange

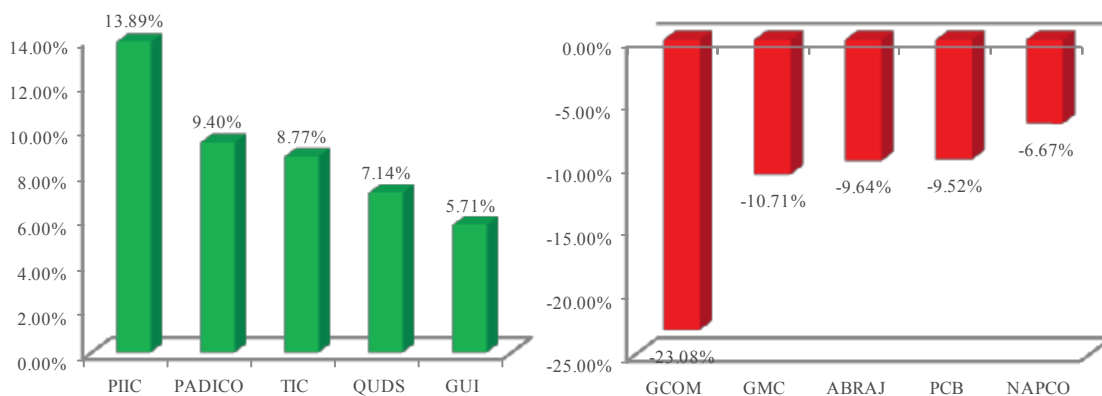
Monthly Trading Brief (August 2014)

Wrap Up: August 2014

Monthly Comparison

Item	July 2014	August 2014	Δ
Al Quds Index	505.15	521.46	3.23%
# of transactions	1,597	3,014	88.73%
Trading Volume	3,327,941	8,557,188	157.13%
Trading Value \$	7,155,082	15,881,925	121.97%
Market Capitalization \$	3,144,975,317	3,227,400,217	2.62%
Daily Average Trading Volume	195,761	407,485	108.15%

Top gainers & decliners during August



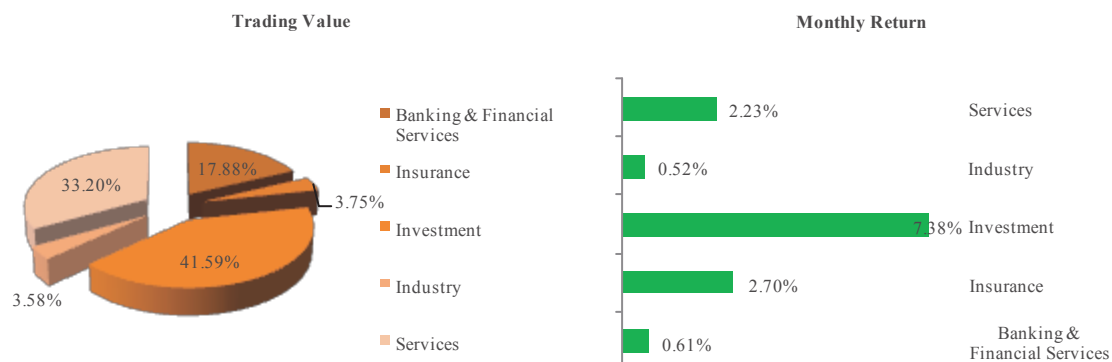
Sectors' Activity in August

Index/Sector	Previous/ July 2014	Closing/ August 2014	MTD	Trading Volume	Trading Value	Market Cap \$
Banking & Financial Services	117.83	118.55	0.61%	1,898,602	2,840,355	814,919,803
Insurance	44.77	45.98	2.70%	637,709	595,403	103,446,000
Investment	27.24	29.25	7.38%	4,735,941	6,604,508	625,335,912
Industry	67.88	68.23	0.52%	330,625	569,176	276,020,171
Services	47.6	48.66	2.23%	954,311	5,272,484	1,407,678,331

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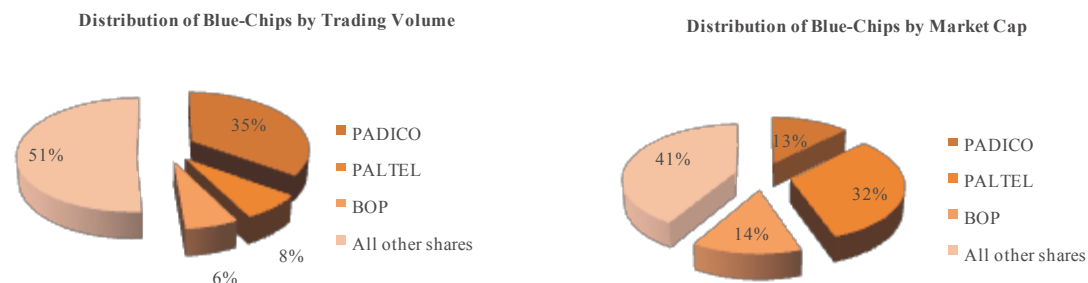
Sectors Distribution by Trading Value & MTD



Sector's Indices Dynamics in August

Index	High	Low	Discount to High	Premium to Low
AL-Quds	523.32	504.89	-0.36%	3.28%
Banking	120.08	117.66	-1.27%	0.76%
Industry	68.63	67.36	-0.58%	1.29%
Insurance	45.98	44.68	0.00%	2.91%
Investment	29.44	27.21	-0.65%	7.50%
Services	48.73	47.54	-0.14%	2.36%

Blue-chips Activity in August

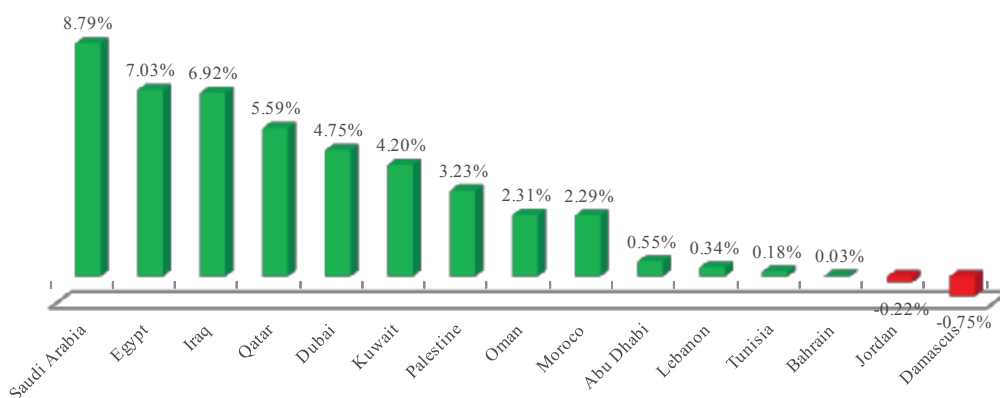


Palestine Stock Exchange Monthly Trading Brief (August 2014)

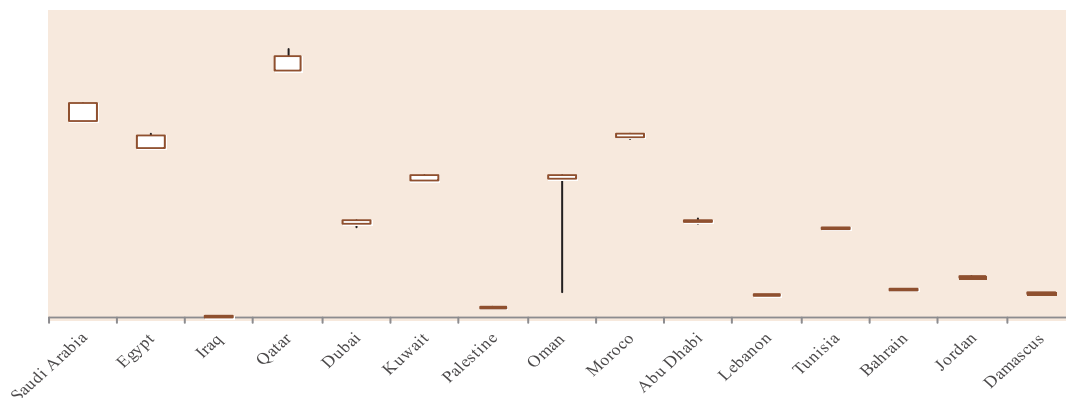
Blue-chips Dynamics in August

Company	Bloomberg Quote	Closing	P/E	P/BV	VWP	Turnover	Daily Average Trading Value
Palestine Development & Investment (US\$)	PADICO:PS	1.63	15.38	0.97	1.59	1.20%	226,734
Palestine Telecommunications (JOD)	PALTEL:PS	5.57	7.98	1.46	5.56	0.48%	236,995
Bank of Palestine (US\$)	BOP:PS	2.80	10.37	1.67	2.81	0.34%	72,659

Palestine Exchange vs. Regional Stock Markets (July 2014 vs. August 2014)



Japanese Candlesticks Analysis in August 2014



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Market	Quote	Previous Closing	Closing	(%)	High	Low
Saudi Arabia	SASEIDX:IND	10,214.73	11,112.12	8.79%	11,112.12	10,177.05
Egypt	EGX30:IND	8,826.28	9,446.83	7.03%	9,509.87	8,790.34
Iraq	ISX:IND	93.66	100.14	6.92%	101.64	87.22
Qatar	DSM:IND	12,877.31	13,596.66	5.59%	13,993.34	12,865.50
Dubai	DFMGI:IND	4,833.24	5,062.96	4.75%	5,066.55	4,706.04
Kuwait	KWSEIDX:IND	7,130.89	7,430.51	4.20%	7,439.66	7,137.58
Palestine	PASISI:IND	505.15	521.46	3.23%	523.32	504.89
Oman	MSM30:IND	7,200.70	7,367.16	2.31%	7,367.18	1,287.30
Moroco	MOSENEW:IND	9,331.09	9,544.69	2.29%	9,579.05	9,298.22
Abu Dhabi	ADSMI:IND	5,054.95	5,082.72	0.55%	5,149.51	4,912.99
Lebanon	BLOM:IND	1,189.09	1,193.09	0.34%	1,209.77	1,181.85
Tunisia	TUSISE:IND	4,674.34	4,682.60	0.18%	4,713.21	4,646.28
Bahrain	BHSEASI:IND	1,471.70	1,472.16	0.03%	1,494.03	1,466.35
Jordan	JOSMGNFF:IND	2,136.57	2,131.91	-0.22%	2,147.79	2,087.75
Damascus	DWX:IND	1,321.44	1,311.56	-0.75%	1,316.93	1,299.01

Al Quds Index Constituents: MTD & Weight

Company	Current Weight in Al-Quds Index	This Month Closing	Δ
Palestine Industrial Investment Company	1.57%	2.05	13.89%
Palestine Development & Investment Company	16.63%	1.63	9.40%
Al-Quds Bank	1.84%	0.90	7.14%
Palestine Islamic Bank	2.49%	1.22	4.27%
Palestine Telecommunications Company	29.92%	5.57	2.96%
National Insurance	1.58%	3.23	2.22%
Birzeit Pharmaceutical Company	3.31%	3.11	1.97%
The National Bank	2.33%	1.14	1.79%
Palestine Real Estate Investment Company	1.59%	0.61	1.67%
Wataniya Palestine Mobile Telecommunications	12.48%	0.84	1.20%
Bank of Palestine	18.28%	2.80	0.36%
Palestine Electric Company	3.06%	1.25	0.00%
Jerusalem Pharmaceuticals	1.32%	1.90	-1.04%
Arab Islamic Bank	3.11%	1.08	-1.82%
Jerusalem Cigarette Company	0.49%	0.85	-5.56%

Current weight was calculated on the outstanding shares as of August 31, 2014.

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