

## **Weekly Trading Report [03-06/05] 2010**

“All the traded companies disclose their first quarter financial results”

### **The small companies lead Al-Quds index to a slight increase**

Al-Quds index rebounded during the week's transactions from a new bottom that hasn't been reached since the beginning of the year, ending the justified selling wave on the companies' shares that have distributed cash dividends, in which has established solid support levels that motivated the rebound movement that has been led by the small companies and subsidiaries of PADICO which in turn has accomplished a distinguished financial performance in the first quarter of the current year, when the market has touched a buying thirstiness at the low levels that have been reached this week. Also, positive news have reported regarding the Palestinian Investment Fund's announcement for setting up an investment fund specialized for Palestine Securities Exchange with an initial capital of \$50 million with negotiations with big investors, in addition to plans for listing a number of PIF's subsidiaries in the PSE and the approach of announcing the IPO date for “Wataniya Mobile” in this year's summer. On the other hand, the PSE announced that the disclosing percentage of the traded companies about their financial results for the first quarter within the given legal period reached %100. Al-Quds index ended the week's transactions rising by %0.76 when it closed at the level of 505.54 points, within trading of 7.01 million shares that valued \$9.68 million.

The most gaining was investment sector when its index rose by %3.48, stimulated by the majority of the sector's companies which earned remarkably, when PIIC advanced by 519.05 closing at the level of JD 1.00 in effect of trading 1.03 million shares that valued \$1.37 million, as PRICO earned an increase of %8.00 and closed at the level of JD0.81 through transactions of JD0.67 million. In the same sector, UCI advanced by %9.84 closing at the level of \$0.67 through transactions of \$0.15 million; PADICO and its subsidiaries' shares led Al-Quds index to rise this week, it should be mentioned that the leading share closed at the level of \$1.38 increasing by %1.47 within transactions of \$0.80 million.

Banking sector's index declined by %1.02 affected by the decline of BOP which lost by %1.35 and closed at the level of \$3.65 in effect of selling transactions on the share as a result of approving to distribute cash dividends to the shareholders of %21.40 from the bank's capital, while QUDS stabled at the level of \$1.15 after active transactions within executing institutional transactions on the share; trading value of the share reached \$3.15 million accounting for %32.52 from the PSE aggregate trading value. In the same sector AMB closed at the level of \$0.87; its worth to mention that the bank has reached an agreement regarding merging with the operating branches in Palestine of Jordan Commercial Bank.

Services sector's index gained by %0.32 when PALTEL closed at the level of JD5.23 and advanced by %0.77 after trading 0.16 million shares that valued \$1.14 million, as WASEL rose by %16.07 and closed at the level of JD 0.65 after transactions by \$80 thousands, while AHC decreased remarkably by %8.99 ending its transactions at the level of JD 0.81 after trading of \$0.26 million.

## Weekly Report

### Market Indices

| Index/ PSE | Opening | Closing | Change% | Market       | Opening | Closing | Change% |
|------------|---------|---------|---------|--------------|---------|---------|---------|
| Al Quds    | 1754    | 1733    | -1.20%  | Dubai        | 1816    | 1754    | -3.41%  |
| Banking    | 2815    | 2791    | -0.85%  | Abu Dhabi    | 2856    | 2815    | -1.44%  |
| Industry   | 2573    | 2502    | -2.76%  | Amman        | 2624    | 2573    | -1.94%  |
| Insurance  | 7470    | 7116    | -4.74%  | Egypt        | 7598    | 7470    | -1.68%  |
| Investment | 6730    | 6817    | 1.29%   | Saudi Arabia | 6890    | 6730    | -2.32%  |
| Services   | 7254    | 7114    | -1.93%  | Kuwait       | 7384    | 7254    | -1.76%  |

### Summary of the Week Performance

| Item         | Current Week | Last Week  | Change Ratio | Daily Average of this Week | Daily average of 2009 | Change Ratio |
|--------------|--------------|------------|--------------|----------------------------|-----------------------|--------------|
| # of Shares  | 7,015,385    | 7,095,232  | -1.13%       | 1,403,077                  | 971,046               | 44.49%       |
| Value in USD | 9,677,983    | 10,587,602 | -8.59%       | 1,935,597                  | 2,034,120             | -4.84%       |

### Most Active Companies This Week

| Company Name  | # of Traded Shares | Total value (USD) | Open Price | Close Price | % Change | 52 Weeks Price |      |
|---------------|--------------------|-------------------|------------|-------------|----------|----------------|------|
|               |                    |                   |            |             |          | High           | Low  |
| <b>QUDS</b>   | 2,745,689          | 3,147,292         | 1.15       | 1.15        | %0.00    | 1.25           | 0.69 |
| <b>PIIC</b>   | 1,034,106          | 1,369,215         | 0.84       | 1.00        | %19.05   | 1.00           | 0.36 |
| <b>PALTEL</b> | 156,253            | 1,143,634         | 5.19       | 5.23        | %0.77    | 6.39           | 5.00 |
| <b>PADICO</b> | 589,720            | 799,146           | 1.36       | 1.38        | %1.47    | 1.47           | 1.16 |
| <b>BOP</b>    | 222,934            | 798,772           | 3.70       | 3.65        | -%1.35   | 3.85           | 2.80 |
| <b>PRICO</b>  | 605,099            | 675,058           | 0.75       | 0.81        | %8.00    | 0.85           | 0.64 |
| <b>AMB</b>    | 423,413            | 362,847           | 0.87       | 0.87        | %0.00    | 0.90           | 0.58 |
| <b>AHC</b>    | 225,623            | 257,834           | 0.89       | 0.81        | -%8.99   | 1.00           | 0.60 |
| <b>BPC</b>    | 34,374             | 181,778           | 3.70       | 3.73        | %0.81    | 4.25           | 3.55 |
| <b>UCI</b>    | 236,183            | 152,728           | 0.61       | 0.67        | %9.84    | 0.80           | 0.56 |

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