

Weekly Trading Report [13-17/06] 2010

“Al Quds index exceeds 500 points”

Strong indications for the beginning of flowing new liquidity to the PSE

Palestine Development & Investment (PADICO) and its subsidiaries led Al Quds index to gain by %2.77 at the end of the week, amid an influx of active liquidity that enhanced the market's gains and restored the confidence among investors with the feasibility of investment in the Palestinian capital market. PADICO and its subsidiaries constituted essential leverages for the indices of investment and industry sectors, to account the total share of these companies for %30.09 from gross trading value in the PSE and achieve the highest growth rates since the beginning of the year until the end of the week. Al Quds index closed at 505.06 points through trading of 13.02 million shares that valued \$28.34 million.

Palestine Development and Investment (PADICO) regained its leadership role while breaking new resistance levels, routed it to a new phase of potential gains amid a purchasing power emerged in the last trading sessions at the limits up, in which reinforced the investors' confidence in the company leadership; the share ended the week at \$1.38 earning remarkably by %9.52 within transactions of \$5.22 million constituting %18.42 from gross market trading value in effect of executing several institutional transactions.

Palestine Real Estate Investment (PRICO) - the 4th largest company by market capitalization- recorded remarkable gains amounted to %17.20 , where the share hit its highest level since the beginning of the year of JD1.12 and closed at JD1.09, following transactions that valued \$4.82 million during the week, registering an increase of %34.57 since the first of January until now, culminating the first quarter's positive financial performance and the conclusion of several agreements to implement vital projects in the West Bank and Gaza.

Palestine Poultry (AZIZA) continued leading the industry sector's index to rise, reaching gains of % 130.37 since the beginning of the year, and %26.42 at the end of the week's transactions closing at its highest price since the first of January at JD3.11 through transactions of \$0.66 million. Moreover, Palestine Plastic Industry (LADAEN) hit JD0.61 recording an increase of %103.33 in 2010.

Palestine Industrial Investment (PIIC) achieved the largest gains percentage in the PSE since the beginning of the year, when it amounted to %142.86, where the share witnessed an active trading during the week that stood at \$4.64 million, to end the share's transactions at its 2010's high at the level of JD1.70 hiking by %18.06.

Weekly Report

Market Indices

Index/ PSE	Opening	Closing	Change%
Al Quds	491.47	505.06	%2.77
Banking	98.74	97.54	-%1.22
Industry	64.33	68.03	%5.75
Insurance	46.45	47.06	%1.31
Investment	24.98	27.57	%10.37
Services	49.62	50.40	%1.57

Market	Opening	Closing	Change%
Dubai	1514	1500	-0.92%
Abu Dhabi	2519	2515	-0.16%
Amman	2365	2339	-1.10%
Egypt	6243	6418	2.80%
Saudi Arabia	6110	6346	3.86%
Kuwait	6639	6583	-0.84%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2009	Change Ratio
# of Shares	13,017,383	4,990,000	160.87%	2,603,477	971,046	168.11%
Value in USD	28,345,447	8,338,302	239.94%	5,669,089	2,034,120	178.70%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
PALTEL	1,387,342	10,143,552	5.14	5.23	%1.75	6.00	5.00
PADICO	3,867,939	5,220,892	1.26	1.38	%9.52	1.43	1.16
PRICO	3,298,693	4,820,444	0.93	1.09	%17.20	1.12	0.64
PIIC	2,104,852	4,639,044	1.44	1.70	%18.06	1.70	0.36
BOP	195,572	667,918	3.50	3.45	-%1.43	3.85	3.18
AZIZA	165,351	661,573	2.46	3.11	%26.42	3.11	0.73
BPC	85,271	433,758	3.77	3.70	-%1.86	4.25	3.55
ISBK	478,786	408,143	0.86	0.86	%0.00	0.90	0.65
NCI	208,689	161,357	0.52	0.55	%5.77	0.66	0.27
AIB	144,676	145,944	1.03	1.04	%0.97	1.35	1.00

Sahem Trading & Investment Company – Ramallah – Al Masyoun

Tel 02-2965710 / Fax: 02-2965713 / P.O. Box: Ramallah (2187)

Gaza: Tel: 08-2869330 / Fax: 08-2869110

KhanYounis: Tel: 08-2064910 / Fax: 08-2054287

E-mail: Sahem @Sahem-inv.com