

**Weekly Trading Report [27/06 – 01/07] 2010**  
“Investors anticipate the companies’ semiannual results”

**Dynamic movements in leading shares enhance market stability**

Al Quds index in Palestine Securities Exchange increased by %1.06 when it closed at the level of 509.33 points, through trading of 6.95 million shares that valued \$12.11 million.

Investors’ optimism has dominated on this week’s trading, within the consistent improvement in the economic situation and the continuing flowing of active liquidity to the market, even if it was among a narrow range for Al Quds index movement; justified by investors’ appetite to accumulate amid the prevailing price levels and their ambition for the companies’ positive financial results in the first half of the current year, thus for the market to establish solid foundations that support the probability of future rise.

Palestine Development & Investment PADICO – the largest investment company by market capitalization – accounted for a large share of the PSE gross trading volume this week, to constitute a fundamental base supporting the market’s steadiness and upward trend, following the trading of 2.85 million shares that accounted for 41.05% of the overall market trading volume with a trading value of \$4.00 million, to close at the level of \$ 1.41, down by%0.70. In the same sector, Palestine Industrial Investment PIIC witnessed a remarkable activity, ending the last trading session transactions at the level of JD 1.67 rising by %1.83 amid medium transactions of \$1.91 million, while Palestine Real Estate Investment PRICO declined by %5.10 to close at the level of JD0.93 through transactions of \$1.01 million.

Palestinian Telecommunications PALTEL – the largest company by market capitalization- witnessed an actively price movements in which broke levels that have not been reached since a while following a noticeable purchasing power, through trading 0.32 million shares that valued \$2.39 million, accounting for 19.72% of the total market trading value for this week, to close the share up by 2.12% at the level of JD 5.30. On the other hand, Arab Hotels AHC rose by 8.14% when it closed at the level of JD 0.93, within medium-value transactions of \$0.59 million.

Al Rafah Microfinance Bank AMB ended its transactions stabling at the level of \$0.84, after a medium-size volume that valued \$0.60 million, while Bank of Palestine BOP closed slightly higher by 0.59% hitting \$3.43 after transactions of \$ 0.85 million. As for Palestine Islamic Bank ISBK, it dropped by %3.37 when closed at \$0.86 within transactions that hadn’t exceeded \$100 thousands.

## Weekly Report

### Market Indices

Index/ PSE	Opening	Closing	Change%
<b>Al Quds</b>	505.06	504.00	-%0.21
<b>Banking</b>	97.54	96.73	-%0.83
<b>Industry</b>	68.03	67.61	-%0.62
<b>Insurance</b>	47.06	46.30	-%1.61
<b>Investment</b>	27.57	27.68	%0.40
<b>Services</b>	50.40	50.07	-%0.65

Market	Opening	Closing	Change%
<b>Dubai</b>	1538	1469	-4.49%
<b>Abu Dhabi</b>	2553	2509	-1.72%
<b>Amman</b>	2380	2349	-1.30%
<b>Egypt</b>	6314	6033	-4.45%
<b>Saudi Arabia</b>	6343	6093	-3.94%
<b>Kuwait</b>	6625	6431	-2.93%

### Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2009	Change Ratio
# of Shares	6,954,387	13,644,046	-49.03%	1,390,877	971,046	43.23%
Value in USD	12,111,474	27,995,782	-56.74%	2,422,295	2,034,120	19.08%

### Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
<b>PADICO</b>	2,855,124	4,002,494	1.42	1.41	-%0.70	1.49	1.16
<b>PALTEL</b>	319,910	2,389,396	5.19	5.30	%2.12	5.90	5.00
<b>PIIC</b>	830,328	1,912,116	1.64	1.67	%1.83	1.78	0.36
<b>PRICO</b>	782,905	1,012,734	0.98	0.93	-%5.10	1.12	0.64
<b>BOP</b>	250,424	853,908	3.41	3.43	%0.59	3.85	3.28
<b>AMB</b>	749,760	601,089	0.84	0.84	%0.00	0.90	0.58
<b>AHC</b>	493,693	592,954	0.86	0.93	%8.14	1.00	0.60
<b>ISBK</b>	108,550	94,983	0.89	0.86	-%3.37	0.90	0.65
<b>AIB</b>	83,071	84,022	1.02	1.04	%1.96	1.32	1.00
<b>AIG</b>	103,680	60,316	0.58	0.58	%0.00	0.89	0.52

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