

Weekly Trading Report [22– 26/08] 2010
“Launching “Palestine XCHANGE” next September”

New corporate identity for the PSE under the slogan of “Palestine of opportunities”

Al Quds Index in Palestine Securities Exchange increased by 1.50%; closing at the level of 491.21 points, following trading of 1.78 million shares with a value of \$3.76 million.

Horizontal movements dominated this week’s transactions, despite the positive indicators that have assured the attractiveness of current prices and promising investment opportunities which in turn have surfaced clearly in recent weeks, such as the distinguished financial & operational results and investors’ trend to hold and not to sell within the prevailing price levels, in addition to the return of an active liquidity on some of PADICO Holding’s subsidiaries shares. On another context, PSE announced its new corporate identity in light of its transformation into public shareholding company; to become “Palestine XCHANGE (PX)” under the slogan “Palestine of opportunities” that reveals the enabling investment environment and the tangible investment opportunity.

Palestine Development & Investment company - largest investment company by market capitalization- increased by 2.96% to close at \$1.39, opposing to the decline that the share had witnessed in the previous week, this came in effect of emerging concentrated purchasing bids on relatively high price levels that supported its positive trend this week, following transactions that valued \$0.74 million and constituted 19.77% from market gross trading value.

Palestine Securities Exchange approved modifying the name of “Banking Sector” to “Banking & Financial Services Sector”, to include by this any potential company for listing from financial securities sector, Real Estate mortgage and Leasing in addition to banks. Bank of Palestine (BOP) – largest bank by market capitalization- closed at the level of \$3.20 increasing by 1.59% within transactions that valued \$0.19 million, while Al Quds Bank (QUDS) gained by 2.88% closing at the level of \$1.07 through trading of 29 thousand shares that valued \$31 thousand.

Some of medium-capitalization companies witnessed active transactions in the last trading sessions, where Palestine Real Estate Investment (PRICO) earned remarkably by 6.67% to close at the level of JD 0.96 within transactions that valued \$0.25 million. As for Palestine Industrial Investment (PIIC), it increased by 2.33 % closing at the level of JD 1.32; which is the limit up in the last session, this came in effect of intensive accumulative bids following trading of 0.23 million shares that valued \$0.42 million.

Palestine Telecommunications (PALTEL) – largest company by market capitalization- ended its week’s transactions at the level of JD 5.15 up by 0.98%, within transactions that valued \$1.40 million constituting 37.15% from market gross trading value.

Weekly Report

Market Indices

Index/ PSE	Opening	Closing	Change%
Al Quds	483.95	491.21	%1.50
Banking	89.84	90.95	%1.24
Industry	65.21	66.29	%1.66
Insurance	47.60	46.71	-%1.87
Investment	25.92	26.70	%3.01
Services	49.33	49.75	%0.85

Market	Opening	Closing	Change%
Dubai	1492	1497	0.34%
Abu Dhabi	2506	2500	-0.24%
Amman	2254	2249	-0.22%
Egypt	6389	6474	1.33%
Saudi Arabia	6121	6001	-1.96%
Kuwait	6682	6645	-0.55%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2009	Change Ratio
# of Shares	1,783,282	1,374,406	29.75%	356,656	971,046	-63.27%
Value in USD	3,764,661	2,079,485	81.04%	752,932	2,034,120	-62.98%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
PALTEL	194,511	1,398,509	5.10	5.15	%0.98	5.82	5.00
PADICO	546,927	744,593	1.35	1.39	%2.96	1.50	1.16
PIIC	234,640	417,420	1.29	1.32	%2.33	1.78	0.42
TRUST	105,000	315,000	2.99	3.00	%0.33	3.90	2.06
PRICO	195,775	255,837	0.90	0.96	%6.67	1.12	0.67
BOP	62,746	196,540	3.15	3.20	%1.59	3.80	3.05
PEC	60,254	60,890	1.00	1.02	%2.00	1.11	0.90
ISBK	68,491	56,365	0.83	0.82	-%1.20	0.90	0.67
JCC	12,617	48,614	2.60	2.73	%5.00	2.97	2.57
NCI	49,751	36,741	0.52	0.54	%3.85	0.66	0.28

Sahem Trading & Investment Company – Ramallah – Al Masyoun

Tel 02-2965710 / Fax: 02-2965713 / P.O. Box: Ramallah (2187)

Gaza: Tel: 08-2869330 / Fax: 08-2869110

E-mail: Sahem @Sahem-inv.com