

Weekly Trading Report [01-04/06] 2025

"Al Quds Index closes at the level of 546.32 points"

The PEX records average PE of 13.5x and average P/BV of 1.09x in Q1 2025

In this week with four trading sessions, and with the start of June, Al-Quds Index traded in a relatively narrow range, closing at the level of 546.32 points; up by 0.73% than the previous week. While the blue-chips and other shares witnessed trading activity, to record a slight increase or decrease in price. On the other hand, and with the disclosures' completion of 45 companies out of 48 listed companies required to disclose their data for Q1 2025, the PEX records an average PE ratio of 13.5x and an average P/BV of 1.09x.

Regarding the data of the PEX's sectors, the banking and financial services' sector contributed in 36.55% from total disclosed companies' profits attributable to the parent companies; the largest percentage among all sectors. Whereby, all of the companies that disclosed their data in the sector recorded profits in Q1 2025. According to the disclosed data, the average PE of the sector records 10.1x, the lowest percentage among all sectors, and average P/BV reached 0.85x, the lowest percentage among all sectors as well. However, the sector's profits attributable to the parent companies increased by 44.98%. While, Bank of Palestine BOP constitutes the lion's share of 66.34% from the total achieved profits attributable to parent companies in the sector. In another context, the insurance sector contributed in 3.99% from total disclosed companies' profits attributable to the parent companies; the lowest contribution among other sectors. Where all of the sector's companies recorded profits in Q1 2025. According to the disclosed data, the insurance sector records an average PE of 19.6x; the largest among all sectors, and an average P/BV of 1.14x.

In the services sector, 67% of the sector's companies disclosed their Q1 2025 financial results; where the services sector contributed by 19.02% from the total disclosed companies among all sectors in the PEX, while three companies couldn't disclose their data within the granted period. Whereas, 83% of the disclosed companies in the sector recorded profits in Q1 2025, while 17% of them realized net losses in Q1 2025. Whereby, Palestine Telecommunications Company PALTEL's profits contributed in 75.68% from the total sector's profits attributable to the parent companies, in which increased in total by 33.09% compared to the corresponding period of last year. According to the disclosed data, the sector records average PE of 19.5x, and average P/BV of 2.06x; the highest among all sectors.

On the other hand, the investment sector's profits attributable to the parent companies contributed in 28.22% from the total disclosed companies' profits attributable to the parent companies. While, the investment sector's profits attributable to the parent companies increased by 54.54% in Q1 2025. Where the sector records an average PE of 13.5x, and average P/BV of 0.91x. Regarding the Industry sector, it witnessed an increase in the sector's profits attributable to the parent companies by 1592.88% in Q1 2025; constituting 12.23% from total sector's profits attributable to the parent companies, whereby, Jerusalem Pharmaceuticals JPH and the Vegetable Oil Industries Company VOIC achieved the highest profits, in which both contributed for 57.32% from total sector's profits attributable to the parent companies. Accordingly, the Industry sector records an average PE of 12.3x, and average P/BV of 1.06x.

Weekly Report

Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	542.38	546.32	0.73%	SAFABANK	0.59	0.70	18.64%
Banking & Financial Services	128.72	131.69	2.31%	PRICO	0.27	0.29	7.41%
Industry	124.24	122.01	-1.79%	AIG	0.19	0.20	5.26%
Insurance	98.68	99.13	0.46%	AIB	1.20	1.26	5.00%
Investment	30.91	31.54	2.04%	ISBK	1.27	1.33	4.72%
Services	44.88	44.49	-0.87%	MIC	2.50	2.60	4.00%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2024	Change Ratio
# of Shares	1,331,991	3,576,338	-62.76%	332,998	411,502	-19.08%
Value in USD	2,177,550	4,410,922	-50.63%	544,388	672,895	-19.10%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
PADICO	349,362	558,194	1.54	1.60	3.90%	1.60	1.00
ARKAAN	183,820	329,591	1.73	1.79	3.47%	1.85	1.19
PALTEL	53,805	329,197	4.34	4.39	1.15%	4.60	3.87
QUDS	241,375	306,641	1.27	1.31	3.15%	1.38	1.04
APIC	126,303	237,808	1.92	1.92	0.00%	2.70	1.58
ISBK	117,739	152,773	1.27	1.33	4.72%	1.50	1.06
BOP	66,703	111,403	1.69	1.68	-0.59%	1.84	1.38
ISH	37,000	38,150	1.04	1.03	-0.96%	1.14	0.95
OOREDOO	30,582	24,412	0.86	0.79	-8.14%	0.87	0.67
UCI	45,180	17,931	0.43	0.41	-4.65%	0.45	0.36

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