

## **Weekly Trading Report [22-25/06] 2025**

"AI Quds Index closes at the level of 568.22 points"

### **AI-Quds Index at its highest level since January 2024**

In the last days of June and as the middle of the year 2025 approaches, AI-Quds Index traded in a relatively wide range, closing at its highest level since January 2024, at the level of 568.22 points; recording in this week - with four trading sessions- an increase of 4.23% compared to its previous weekly closing level and by 14.08% compared to the end of the year 2024. With the approaching end of June, AI-Quds Index traded in price range of 76 points since the beginning of the year, whereby, its highest level was reached on the last trading session of the week, to close at its highest level since the beginning of the year. While, touched its lowest level on May 07th, to record premium to low of 19.38%. Whereby, the month of June witnessed significant price rebounding for some leading stocks after the routinely Ex-dividends, and the start of ceasefire between Israel and Iran. Regarding the liquidity, it witnessed some activity in trading, while Palestine Stock Exchange PEX lacked any institutional transactions that may raise the trading value in the PEX from time to time.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS, exports increased in April, 2025 by 32% compared to April, 2024 and reached \$135.8 million. Also, imports increased in April, 2025 by 34% compared to April, 2024 and reached \$563.8 million. While the trade balance which represents the difference between exports and imports showed an increase in trade deficit by 35% in April, 2025 compared to April, 2024 and reached \$428 million.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS as well, the Construction Cost Index (CCI) for residential buildings in the West Bank reached 121.29 with a decrease of 0.15% during May 2025 compared with April 2025 (base year 2013). At the level of major groups, the prices of raw material decreased by 0.27%. While, the prices of rental of equipment increased by 0.14%. At the same time, the prices of the labor costs and wages remained stable during May 2025 compared with the previous month.

## Weekly Report

### Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	545.17	567.22	4.04%	PRICO	0.30	0.34	13.33%
Banking & Financial Services	128.67	129.04	0.29%	ARKAAN	1.69	1.88	11.24%
Industry	122.36	121.65	-0.58%	PADICO	1.70	1.88	10.59%
Insurance	97.82	98.39	0.58%	PALTEL	4.35	4.60	5.75%
Investment	31.71	33.61	5.99%	OOREDOO	0.88	0.93	5.68%
Services	45.09	47.11	4.48%	TNB	1.40	1.47	5.00%

### Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2024	Change Ratio
# of Shares	1,585,590	2,243,775	-29.33%	396,398	411,502	-3.67%
Value in USD	3,112,470	3,775,972	-17.57%	778,117	672,895	15.64%

### Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
PALTEL	121,792	754,586	4.35	4.60	5.75%	4.60	3.87
PADICO	413,159	732,187	1.70	1.88	10.59%	1.88	1.00
APIC	313,713	584,756	1.88	1.87	-0.53%	2.62	1.58
BOP	261,297	422,487	1.64	1.62	-1.22%	1.84	1.38
ARKAAN	91,534	163,593	1.69	1.88	11.24%	1.88	1.19
QUDS	78,795	101,029	1.30	1.29	-0.77%	1.38	1.04
ISBK	54,132	67,286	1.26	1.25	-0.79%	1.45	1.06
BPC	17,720	65,769	3.75	3.70	-1.33%	4.35	3.55
OOREDOO	64,594	58,237	0.88	0.93	5.68%	0.95	0.67
NIC	16,945	44,865	2.61	2.65	1.53%	3.25	2.55

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