

## **Weekly Trading Report [29/06-03/07] 2025**

"Al Quds Index closes at the level of 592.77 points"

### **Al-Quds Index continues to increase significantly with the start of July**

In the first week of July, Al-Quds Index continued its increasing, to close at the level of 592.77 points; up by 4.50% than the previous week after trading in a relatively wide price range. While most of the blue-chips witnessed a significant increase in their prices amid a relative constantly in the liquidity levels despite executing institutional transactions from time to time on selected shares. On the other hand, the anticipation increases this period to disclose the semi-annual financial data for 2025, which affects the investors' behavior in the market during the coming period.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS, the overall Producer Price Index (PPI) for Palestine with its base year (2019) reached 236.24 in May 2025, as it sharply increased by 31.61% compared to 179.50 in April 2025. The changes of PPI for May 2025 were traced back to changes in prices of the following major activities compared to the previous month: manufacturing by 54.97%, which has a share of 58.92% from total product basket. Agriculture, forestry and fishing by 15.44%, which has a share of 29.94% from total product basket. Electricity, gas, steam and air conditioning supply by 0.29%, which has a share of 8.23% from total product basket. Water supply; sewerage, waste management and remediation activities by 0.02%, which has a share of 1.50% from total share product. While, mining and quarrying stood-still with zero change, which has a share of 1.41% from total product basket.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS, the Construction Cost Index (CCI) for residential buildings in the West Bank reached 121.29 with a decrease of 0.15% during May 2025 compared with April 2025 (base year 2013). At the level of major groups, the prices of raw material decreased by 0.27%. While, the prices of rental of equipment increased by 0.14%. At the same time, the prices of the labor costs and wages remained stable during May 2025 compared with the previous month.

## Weekly Report

### Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	567.22	592.77	4.50%	PID	2.01	2.43	20.90%
Banking & Financial Services	129.04	134.49	4.22%	PRICO	0.34	0.39	14.71%
Industry	121.65	123.04	1.14%	BOP	1.62	1.76	8.64%
Insurance	98.39	98.01	-0.39%	ARKAAN	1.88	2.00	6.38%
Investment	33.61	35.12	4.49%	PADICO	1.88	2.00	6.38%
Services	47.11	48.79	3.57%	PALTEL	4.60	4.86	5.65%

### Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2024	Change Ratio
# of Shares	3,394,766	1,585,590	114.10%	678,953	411,502	64.99%
Value in USD	6,290,494	3,112,470	102.11%	1,258,099	672,895	86.97%

### Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
BOP	949,199	1,526,784	1.62	1.76	8.64%	1.84	1.38
APIC	510,575	960,506	1.87	1.90	1.60%	2.62	1.58
PALTEL	130,693	884,080	4.60	4.86	5.65%	4.86	3.87
ARKAAN	376,180	733,554	1.88	2.00	6.38%	2.02	1.19
PADICO	330,242	658,708	1.88	2.00	6.38%	2.00	1.00
QUDS	167,272	216,573	1.29	1.34	3.88%	1.38	1.04
TNB	115,367	178,709	1.47	1.49	1.36%	1.61	1.15
PID	62,314	177,471	2.01	2.43	20.90%	2.43	1.90
OOREDOO	185,175	175,240	0.93	0.94	1.08%	0.96	0.67
ISBK	120,424	147,149	1.25	1.27	1.60%	1.45	1.06

A registered member at PEX, regulated by PCMA

Tel 02-2965710 / Fax: 02-2965713 / P.O. Box: Ramallah (2187)

E-mail: [Research@Sahem-inv.com](mailto:Research@Sahem-inv.com)