

## **Weekly Trading Report [10-14/08] 2025**

"AI Quds Index closes at the level of 568.70 points"

### **AI-Quds Index increases amid a momentum in H1 2025 financial data disclosures**

As mid-August approaches, the anticipation for the semi-annual financial data of 2025 continues to be the most dominating factor on Palestine Stock Exchange PEX. Where, the general performance in the market, especially for the leading stocks is still conservative. While AI-Quds Index traded in a relatively wide range, closing at the level of 568.70 points; up by 1.67% than the previous week. Also, the PEX witnessed during the week executing several transactions of 2.56 million shares on the stock of AI-Quds Bank QUDS, to raise the total trading value to a relatively medium level. On another hand, H1 2025 financial and operational data disclosures witnessed a momentum, to create a clearer vision of the return on investment for all traders' categories.

Regarding the listed companies' financial and operational data disclosures for H1 2025. Arkaan Real Estate Company ARKAAN disclosed posting net income attributable to the shareholders of the parent company of \$15.06 million in H1 2025, compared to \$9.15 million in H1 2024. This mainly resulted from recording \$5.65 million from valuation of financial assets at fair value through profits of loss and achieving an increase of 29.33% from financial assets dividends distribution return. Based on the disclosed figures, ARKAAN records book value BV of \$3.47. In the same context, Palestine Industrial Investment Company PIIC disclosed posting net income attributable to the shareholders of the parent company of JD3.76 million in H1 2025 compared to net income of JD1.941 million in H1 2024. This mainly resulted from an increase in the company's sales. Based on the disclosed figures, PIIC records BV of JD3.73.

In the same context, Birzeit Pharmaceuticals Company BPC noted posting net income attributable to the shareholders of the parent company of \$7.85 million in H1 2025 compared to \$0.04 million in H1 2024. This mainly resulted from an increase in the company's sales and recording \$2.54 million profits from currency exchange rate compared to losses in the corresponding year of 2024. Based on the disclosed figures, BPC records BV of \$2.79. Also, Palestine Real Estate Investment Company PRICO disclosed posting net income attributable to the shareholders of the parent company of JD0.12 million in H1 2025 compared to net loss of JD0.03 million in the corresponding period a year earlier. This mainly resulted from an increase in the company's revenues, decline in its losses and recording JD0.16 million recovery of expected credit loss provisions. Based on the disclosed figures, PRICO records BV of JD0.29.

## Weekly Report

### Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	559.37	568.70	1.67%	PADICO	1.72	1.88	9.30%
Banking & Financial Services	126.99	126.41	-0.46%	BPC	3.63	3.84	5.79%
Industry	124.31	126.32	1.62%	TIC	2.75	2.88	4.73%
Insurance	96.77	97.65	0.91%	TRUST	2.25	2.35	4.44%
Investment	32.68	33.75	3.27%	GMC	0.74	0.76	2.70%
Services	47.52	47.99	0.99%	ARKAAN	1.87	1.90	1.60%

### Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2024	Change Ratio
# of Shares	3,156,714	1,646,167	91.76%	631,343	411,502	53.42%
Value in USD	3,984,721	2,738,078	45.53%	796,944	672,895	18.44%

### Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
QUDS	2,607,435	3,187,966	1.30	1.31	0.77%	1.38	1.04
APIC	149,711	268,368	1.83	1.82	-0.55%	2.62	1.58
GMC	72,989	79,466	0.74	0.76	2.70%	0.81	0.71
PADICO	39,802	70,600	1.72	1.88	9.30%	2.14	1.00
PALTEL	9,329	62,643	4.70	4.76	1.28%	5.00	3.87
BPC	15,568	58,042	3.63	3.84	5.79%	4.35	3.55
PRICO	92,350	52,198	0.40	0.38	-5.00%	0.58	0.25
ARKAAN	16,480	30,627	1.87	1.90	1.60%	2.02	1.19
TRUST	12,147	28,540	2.25	2.35	4.44%	2.99	2.25
BOP	14,611	22,786	1.60	1.58	-1.25%	1.84	1.38

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