

Weekly Trading Report [07-11/09] 2025

"AI Quds Index closes at the level of 532.65 points"

AI-Quds Index in the red zone amid scarce liquidity

In this week, AI-Quds Index traded in a relatively narrow range, closing with a decline of 0.82% than the previous week, to record 532.65 points. Where one stock didn't outperform any other in this week. Regarding the liquidity, it is still weak, lacking any momentum and institutional transactions that may raise the trading value in Palestine Stock Exchange PEX from time to time. In another context, despite the different and varied investors' motives in the market, but the current recorded price levels by the companies' stocks are considered attractive to buy. Moreover, as obvious to the observer, the current month of September is of much importance with the approach of the companies' announcements of their financial and operational data for the third quarter of the year, for their ability to boost the price jumps and chart the direction of the stock market till the end of the year.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS, the overall Industrial Production Index IPI in Palestine reached 84.94 during July 2025 with sharp increase of 14.34% compared to June 2025 (Base Year 2019). IPI for July 2025 increased due to the sharp increase in the activities of manufacturing industry by 16.01%, which had a share of 87.89% of the total industry, the activities of electricity, gas, steam and air conditioning supply by 6.32%, which had a share of 7.38% of the total industry, the activities of mining and quarrying by 4.73%, which had a share of 2.89% of the total industry, and the activities of water supply, sewerage, waste management and remediation by 4.48%, which had a share of 1.84% of the total industry.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS as well, the overall Producer Price Index (PPI) for Palestine with its base year (2019) reached 244.33 in July 2025, as it increased by 0.35% compared to June 2025. The changes of PPI for July 2025 were traced back to changes in prices of the following major activities compared to the previous month: manufacturing by 3.03% and electricity, gas, steam and air conditioning supply by 2.15%. While the prices of agriculture, forestry and fishing declined by 1.27%. However, no change appeared in the prices of water supply; sewerage, waste management and remediation activities and mining and quarrying.

Weekly Report

Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	537.04	532.65	-0.82%	GMC	0.88	1.10	25.00%
Banking & Financial Services	125.30	124.27	-0.82%	ISBK	1.14	1.17	2.63%
Industry	123.46	123.45	-0.01%	UCI	0.39	0.40	2.56%
Insurance	99.40	97.74	-1.67%	RSR	4.35	4.45	2.30%
Investment	30.69	30.22	-1.53%	AIB	1.10	1.12	1.82%
Services	45.90	45.99	0.20%	PIBC	1.03	1.04	0.97%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2024	Change Ratio
# of Shares	897,976	10,832,482	-91.71%	179,595	411,502	-56.36%
Value in USD	1,817,947	18,736,798	-90.30%	363,589	672,895	-45.97%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
PALTEL	111,123	695,168	4.55	4.56	0.22%	5.00	3.87
ARKAAN	175,054	278,378	1.64	1.62	-1.22%	2.02	1.19
APIC	91,650	153,756	1.75	1.68	-4.00%	2.62	1.58
NIC	53,458	142,878	2.80	2.66	-5.00%	3.10	2.55
PADICO	70,781	112,086	1.60	1.59	-0.63%	2.14	1.00
BOP	66,208	99,107	1.52	1.50	-1.32%	1.84	1.38
JCC	29,591	71,798	1.80	1.72	-4.44%	2.24	1.37
ISBK	40,280	45,826	1.14	1.17	2.63%	1.45	1.06
BPC	9,730	35,061	3.60	3.60	0.00%	4.35	3.55
PIBC	30,370	31,317	1.03	1.04	0.97%	1.29	1.02

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