Weekly Trading Report [05-09/10] 2025

"Al Quds Index closes at the level of 593.58 points"

Al-Quds Index continues to increase amid new anticipation

In this week, Al-Quds Index continued its increasing that started several weeks ago, to close at the level of 593.58 points; up by 3.92% than the previous weekly level after trading in a relatively wide range. While the blue-chips with heaviest weights and effects on Al-Quds Index witnessed as increase in their prices than the previous week after the positive news regarding reaching an agreement to the end the war in Gaza. Where Palestine Stock Exchange PEX entered the legal period granted to the listed companies to disclose their 9M 2025 financial data, to raise the anticipation once again for the PEX and investors particularly towards the accumulated yield in their minds. Undoubtedly, the expectations for companies financial data vary based on what had been announced in the first half of 2025 and what was laid out for possible impacts in the third quarter.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS, preliminary data for the balance of payments in the second quarter of 2025 indicate a continued deficit in the current account (goods, services, income, and current transfers), amounting to $665 million with a decrease of 31% compared to the previous quarter. The trade balance deficit for goods reached $1,075 million, in addition to a services balance deficit of $210 million. The data indicates a decrease in the net income account during the second quarter of 2025 by 23% compared to the previous quarter, reaching $195 million. Whereas, compensation for Palestinian workers in Israel decreased by 31% compared to the previous quarter reached $127 million. Meanwhile, foreign investment income increased by 2%, reaching $93 million, primarily resulting from interest earned on Palestinian deposits in foreign banks.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS as well, the overall Industrial Production Index IPI in Palestine reached 87.58 during August 2025 with an increase of 3.11% compared to 84.94 in July 2025 (Base Year 2019). IPI for August 2025 increased due to the increase in the activities of water supply, sewerage, waste management and remediation by 19.03%, which had a share of 1.84% of the total industry, the activities of electricity, gas, steam and air conditioning supply by 13.23%, which had a share of 7.38% of the total industry, the activities of manufacturing industry by 1.62%, which had a share of 87.89% of the total industry. While, the activities of mining and quarrying decreased by 1.30%, which had a share of 2.89% of the total industry.

Weekly Report

Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change
Al Quds	571.19	593.58	3.92%
Banking & Financial Services	125.59	124.88	-0.57%
Industry	124.18	99.57	-19.82%
Insurance	98.98	35.39	-64.25%
Investment	34.22	50.02	46.18%
Services	48.18	93.93	94.95%

Symbol	Opening	Closing	Change
UCI	0.40	0.45	12.50%
APIC	1.78	1.96	10.11%
BOP	1.50	1.61	7.33%
SAFABANK	0.66	0.70	6.06%
AIB	1.16	1.23	6.03%
AIG	0.18	0.19	5.56%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2024	Change Ratio
# of Shares	1,040,937	1,184,504	-12.12%	208,187	411,502	-49.41%
Value in USD	1,746,166	2,229,689	-21.69%	349,233	672,895	-48.10%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
PALTEL	44,110	302,216	4.75	5.00	5.26%	5.00	3.87
APIC	114,927	215,167	1.78	1.96	10.11%	2.62	1.58
PADICO	105,395	212,214	1.95	2.00	2.56%	2.14	1.00
BOP	111,761	177,843	1.50	1.61	7.33%	1.84	1.38
ARKAAN	89,254	173,766	1.94	1.95	0.52%	2.02	1.19
OOREDOO	135,360	131,282	0.94	0.97	3.19%	1.05	0.67
ISBK	98,225	123,868	1.23	1.27	3.25%	1.45	1.06
QUDS	87,268	114,272	1.27	1.30	2.36%	1.38	1.04
PRICO	128,100	78,805	0.43	0.43	0.00%	0.58	0.25
MIC	18,770	47,864	2.50	2.55	2.00%	2.85	2.45

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