

Weekly Trading Report [02-06/11] 2025

"Al Quds Index closes at the level of 599.43 points"

Al-Quds Index approaches the 600 points level with the start of November

With the start of November, Al-Quds Index closed in the green zone, approaching the 600 points level, after trading in a relatively narrow range. Whereby, most leading stocks- with heaviest weights and effects on Al-Quds Index- declined than their previous weekly level. Moreover, the trading this week was weak, lacking any momentum and institutions transactions which may raise the trading value in Palestine Stock Exchange PEX from time to time. On another hand, the listed companies continued to disclose their 9M 2025 financial data.

Regarding the listed companies financial and operational data disclosures for 9M 2025, Birzeit Pharmaceutical Company BPC disclosed posting net income attributable to the shareholders of the parent company of \$9.87 million in 9M 2025, compared to \$2.22 million in 9M 2024. This mainly resulted from recording currency exchange profits of \$3.42 million compared to losses of \$0.61 in the corresponding period a year earlier. Based on the disclosed figures, BPC posts book value BV of \$2.82. Moreover, Union Construction and Resources Company UCI noted realizing net loss of \$0.14 million in 9M 2025, compared to net loss of \$0.12 million a year earlier. This mainly resulted from a decline in the company's revenues. Based on the disclosed figures, UCI records BV of \$1.36.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS, the overall Industrial Production Index IPI in Palestine reached 92.65 during September 2025 with an increase of 5.78% compared to 87.58 in August 2025 (Base Year 2019). IPI for September 2025 increased due to the increase in the activities of manufacturing industry by 8.46%, which had a share of 87.89% of the total industry. While, the activities of electricity, gas, steam and air conditioning supply decreased by 9.30%, which had a share of 7.38% of the total industry, the activities of mining and quarrying by 5.17%, which had a share of 2.89% of the total industry, and the activities of water supply, sewerage, waste management and remediation by 3.73%, which had a share of 1.84% of the total industry.

Weekly Report

Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	594.88	599.43	0.76%	NCI	1.91	2.20	15.18%
Banking & Financial Services	126.56	131.26	3.71%	ISBK	1.24	1.40	12.90%
Industry	122.40	127.96	4.54%	PIIC	1.99	2.20	10.55%
Insurance	99.25	100.83	1.59%	JCC	1.80	1.98	10.00%
Investment	36.61	36.11	-1.37%	TRUST	2.52	2.77	9.92%
Services	49.87	49.57	-0.60%	BPC	3.70	4.05	9.46%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2024	Change Ratio
# of Shares	962,277	3,405,106	-71.74%	192,455	411,502	-53.23%
Value in USD	1,848,105	1,446,197	27.79%	369,621	672,895	-45.07%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
BOP	348,411	557,133	1.56	1.64	5.13%	1.84	1.44
APIC	183,977	356,611	1.99	1.97	-1.01%	2.62	1.58
PALTEL	49,363	346,604	5.00	4.95	-1.00%	5.01	3.87
BPC	31,941	124,266	3.70	4.05	9.46%	4.35	3.55
ISBK	93,643	123,494	1.24	1.40	12.90%	1.45	1.06
QUDS	49,233	61,393	1.29	1.29	0.00%	1.38	1.04
ARKAAN	25,989	51,458	1.98	1.98	0.00%	2.02	1.19
NCI	19,026	39,278	1.91	2.20	15.18%	2.10	1.68
PADICO	14,103	29,262	2.16	2.07	-4.17%	2.20	1.00
OOREDOO	30,310	28,815	0.95	0.95	0.00%	1.05	0.67

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