

Weekly Trading Report [30/11-04/12] 2025

"Al Quds Index closes at the level of 601.70 points"

A transaction of 10.60 million shares on PIIC raises the trading value significantly

With the start of December and with the approaching end of the year 2025, Al-Quds Index traded in a relatively narrow range, closing at the level of 601.70 points; up by 0.53% than the previous week. And if we exclude the institutional transactions for this week, the general liquidity in Palestine Stock Exchange PEX was characterized with scarceness and weakness. This mainly came amid absence in general intensives and a decline in the investors' appetite that was touched through the trading slowness. Moreover, the anticipation increases for 9M 2025 financial data disclosures of the banking and financial services sector that was postponed till mid-December, and the annual financial data for all of the listed companies as for the end of 2025.

Regarding the significant news of this week, a transaction of 10.60 million shares was executed on the stocks of Palestine Industrial Investment Company PIIC in this week. Whereby, Sukiyaki Holding and Limited purchased all of Palestine Development and Investment Company PADICO's ownership stake of 56% in PIIC's capital, to raise the ownership stake of Sukiyaki in PIIC's capital from 35.27% to 91.79% with the transaction completion. With this deal the total trading value of the PEX rose significantly than the previous week.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS, the overall Industrial Production Index IPI in Palestine reached 85.72 during October 2025 with a decrease of 7.48% compared to September 2025 (Base Year 2019). IPI for October 2025 decreased due to the decrease in the activities of electricity, gas, steam and air conditioning supply by 10.37%, which had a share of 7.38% of the total industry, the activities of manufacturing industry by 7.59%, which had a share of 87.89% of the total industry, and the activities of water supply, sewerage, waste management and remediation by 2.23%, which had a share of 1.84% of the total industry. While, the activities of mining and quarrying increased by 5.49%, which had a share of 2.89% of the total industry.

Weekly Report

Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	598.51	601.71	0.53%	GMC	1.30	1.42	9.23%
Banking & Financial Services	129.08	128.64	-0.34%	BJP	3.22	3.50	8.70%
Industry	136.19	138.40	1.62%	PIIC	3.63	3.80	4.68%
Insurance	102.45	102.07	-0.37%	AZIZA	3.10	3.24	4.52%
Investment	36.57	36.78	0.57%	PRICO	0.38	0.39	2.63%
Services	49.52	49.98	0.93%	PALTEL	5.00	5.10	2.00%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2024	Change Ratio
# of Shares	12,835,234	758,857	1591.39%	2,567,047	411,502	523.82%
Value in USD	62,453,026	2,060,917	2930.35%	12,490,605	672,895	1756.25%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
PIIC	10,816,396	57,933,696	3.63	3.80	4.68%	3.80	1.72
ARKAAN	925,654	1,916,151	2.06	2.08	0.97%	2.15	1.19
APIC	481,812	931,784	1.95	1.97	1.03%	2.62	1.58
BJP	120,050	592,622	3.22	3.50	8.70%	4.35	3.55
BOP	219,585	350,796	1.60	1.60	0.00%	1.84	1.44
BPC	76,026	296,892	3.98	4.00	0.50%	4.35	3.55
PALTEL	27,770	198,353	5.00	5.10	2.00%	5.10	3.87
SAFABANK	54,800	38,990	0.73	0.72	-1.37%	0.83	0.51
QUDS	29,364	37,352	1.33	1.28	-3.76%	1.39	1.06
OOREDOO	33,496	30,007	0.90	0.89	-1.11%	1.05	0.67

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